

(as of 25 June 2019)



PRE-PROGRAMME IPEM 2020 Overview

#DAY 1 / 28 JAN. 2020

OPENING - MACRO OUTLOOK 2020

« SHAPING A NEW GROWTH FORMULA »

From 1pm to 6pm



- ✓ New Managers Summit (<u>invitation only</u>)
- ✓ ESG Summit (<u>invitation only</u>)

SOCIAL EVENTS

- ✓ Welcome drinks (1pm)
- ✓ IPEM 2020 Opening Party (6pm)

#DAY 2 / 29 JAN. 2020 **EUROPEAN PRIVATE MARKETS DAY**

From **9am** to **8pm**



- ✓ Corporate investors Summit (<u>invitation only</u>)
- ✓ LP Summit (<u>invitation only</u>)
- ✓ International CEO Forum (invitation only)
- ✓ Secondary market update

SOCIAL EVENTS

- ✓ Networking lunch / Speakers' lunch
- ✓ IPEM 2020 Late night opening (6-8pm)
- ✓ IPEM 2020 Official dinner (8.30pm / invitation only)

#DAY 3 / 30 JAN. 2020
PRIVATE CAPITAL ALLOCATORS' DAY

From 9am to 7pm



- ✓ Infrastructure Summit (invitation only)
- ✓ Emerging markets summit (invitation only)
- ✓ Co-Investment Summit (<u>invitation only</u>)



- ✓ Networking lunch / Speakers' lunch
- ✓ NFIs' Breakfast
- ✓ IPEM 2020 Grand Cocktail Party (5-7pm)



In a low-growth environment, what are Private Capital stakeholders responsibilities? Where are the growth spots in 2020? What are successfull fund managers « growth hacking » recipes? Are there new growth models to design, more inclusive and sustainable? This opening day will gather global policy makers together with top private equity leaders to address these paramount questions.

Welcome to IPEM 2020!

- ✓ Opening keynote
- ✓ Economic / growth environment in 2020
- ✓ Economic / growth policies update
- ✓ Fireside chat with top VC/Growth investors
- ✓ High growth success showcase
- Emerging markets dynamics
- ✓ Top-line growth strategies / growth buyout
- ✓ Sustainability issues and positive innovation
- ✓ Building growth infrastructures
- ✓ Inclusive growth / addressing inequalities
- ✓ Out of the box thoughts. Post-growth / Degrowth?
- ✓ Closing remarks

#DAY 2 / 29 JAN. 2020 EUROPEAN PRIVATE MARKETS DAY

IPEM is now growing into the leading event for European Private Capital – we will dedicate this Day 2 to the continent's hot questions for 2020. Panels and keynotes will cover specific segments / geographies and address the economic, regulatory and political context in Europe for the year to come.

General trends and discussions in European private markets:

- ✓ The rise of pan-European platforms
- ✓ Policy update / building a single market for PE
- ✓ Brexit strategies / preparedness
- Trends in European private debt markets
- ✓ Large buyout deals in Europe
- ✓ Update on European VC/Growth
- ✓ Top European dealmakers / M&A trends
- ✓ Views on Europe by international GPs and LPs

Focus by geography and industry:

- ✓ UK, DACH, France, Benelux, Iberia, Italy...
- ✓ Healthcare, financial services, software, real estate...

#DAY 3 / 30 JAN. 2020 PRIVATE CAPITAL ALLOCATORS' DAY

As private markets gain traction among allocators, new issues arise. This Day 3 is meant to gather Private Capital practicioners and especially LPs for an in-depth update about the asset class, its attractiveness, emerging practices and innovations.

Active investors sharing their views on Private Markets:

- ✓ Top CIOs about their Private Capital allocation
- ✓ Winning LP/GP relationships, alignment of interest
- ✓ New fund / team selection
- ✓ Portfolio management / Re-ups
- ✓ Fund fees / innovative fund models
- ✓ Public vs Private Markets
- ✓ Tech trends disrupting PE
- Managing illiquid assets

Focus by asset class / segment:

- ✓ Investing in VC/Growth
- ✓ Investing in Private Debt
- ✓ Investing for impact
- ✓ The family office approach to PE
- ✓ The position of Funds of Funds / Asset Managers

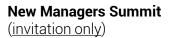


IPEM 2020 SUMMITS & FORUMS



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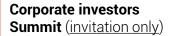




ESG Summit (invitation only)



#DAY 2 / 29 Jan. 2020





LP Summit (invitation only)



International CEO Forum (invitation only)



Secondary market update



#DAY 3 / 30 Jan. 2020

Infrastructure Summit (invitation only)



Emerging markets Summit (invitation only)

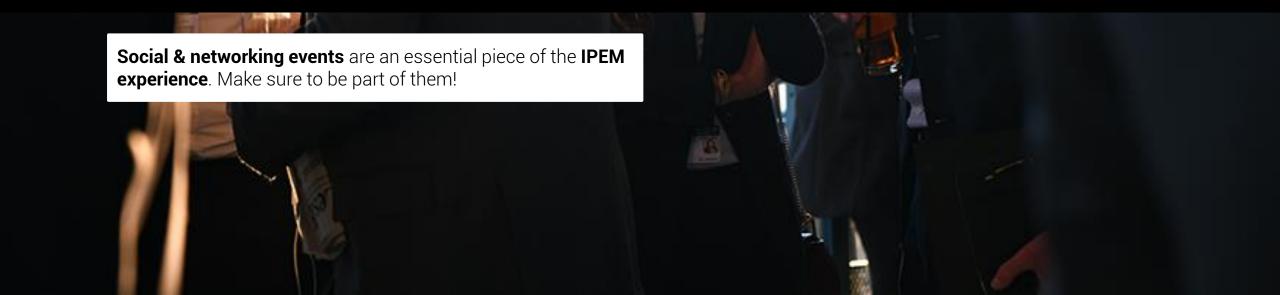


Co-Investment Summit (invitation only)

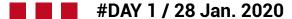


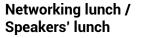


IPEM 2020 SOCIAL EVENTS



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IPEM 2020 Opening Party (6pm)



DAY 2 / 29 Jan. 2020

Networking lunch / Speakers' lunch



IPEM 2020 Late night opening (6-8pm)



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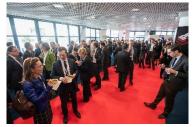


#DAY 3 / 30 Jan. 2020

NFIs' Breakfast



Networking lunch / Speakers' lunch



IPEM 2020 Grand Cocktail Party (5-7pm)



SAMPLE SPEAKERS AT IPEM 2020



From left to right, top to down:

Pedro Antonio Arias. Global Head of Real and Alternative Assets. Amundi Hazem Ben-Gacem, Co-CEO, Investcorp Nicolas Chaput, CEO, ODDO BHF AM / Private Equity Marleen Dijkstra, Principal, Primary Fund Investments, Alpinvest Johnny El Hachem, CEO, Edmond de Rothschild Private Equity David Enriquez, Head of Private Equity, NYC Retirement Systems Stéphane Etroy, Head of Private Equity, CDPQ

Antoine Flamarion, Managing Director & CEO, Tikehau Investment Management

Johannes Huth, Member and Head of KKR EMEA

David Jeffrey, Head of Europe, Stepstone

Yup S. Kim, Senior Portfolio Manager, Private Equity, Alaska Permanent Fund Corporation

Elias Korosis, Head of Strategy and Growth Investing, Hermes GPE

Arnaud Lipkowicz, Partner, Grosvenor Capital Management

Simon Marc, Head of Private Equity, PSP

Virginie Morgon, CEO, Eurazeo

Chantale Pelletier, Head of Europe, Infrastructure Group, CDPQ

Xavier Robert, Partner & Head of UK, Bridgepoint

Joana Rocha Scaff, Head of European Private Equity, Neuberger Berman

Dominique Seneguier, President, Ardian

Helen Steers, Head of European Private Equity, Pantheon

Jim Strang, Head of EMEA Investment Committee, Hamilton Lane

Harrie van Rijbroek, Director Private Equity, PGGM

Franck Tuil, Senior Portfolio Manager, Elliott Advisors

Nicholas Vickery, Global Portfolio Manager Private Equity Funds, International Finance Corporation

Jean-Baptiste Wautier, Partner & Chairman of the Investment Committee, BC Partners

INTERESTED TO SPEAK IN 2020? DEADLINES / CONTACTS

KEY MILESTONES AND DEADLINES

✓ May – June 2019

✓ July 2019

✓ Sept. – Oct. 2019

✓ Nov. 2019

✓ Dec. 2019

✓ Jan. 2020

Pre-programme / register your interest to speak!

First speakers announcement

Last call!

Official programme / list of speakers released

Panels and discussions preparation with moderators

IPEM 2020, Cannes (28/29/30 Jan.)

YOUR CONTACTS



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