



Unique insights.
Thoughtful execution.

People invested in your success.

Mergers & Acquisitions | Valuations & Opinions | Debt Advisory Growth Equity | Special Situations | Joint Ventures & Partnering

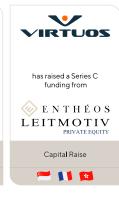
## **Recent Transactions**





































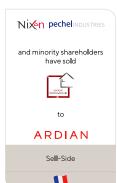












































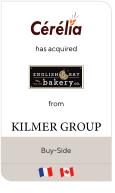


















## **Closely Connected Across Geographies**

We have a global footprint with strong local presence in the world's key markets. As importantly, we are closely integrated across offices and practices, and act as one team working seamlessly across borders on behalf of our clients. This enables us to identify and help our clients capitalize on opportunities wherever and whenever they occur.



## Success built on relationships

Integrity, trust and teamwork are more than words at Lincoln; they drive how we work. We love what we do, and it shows in the tenure of our people. In fact, most of our senior professionals' average tenure is nearly 10 years. Our clients tell us they enjoy working with Lincoln professionals...and we truly enjoy working with them. We're as collaborative with our clients as we are with each other, engaging them as part of our process to help keep them informed – and confident – every step of the way.

## A singular focus: our clients

Our clients' success - now and for the future - is what inspires all of us, every day. It's why we stay on top of trends, evaluate opportunities, and balance near-term and long-term considerations. It's why we are always open to new ideas and innovative thinking. Relentlessly focused on delivering results today, we never lose sight of what matters most: our clients' tomorrow.

By the Numbers	
#1	Global Sell-Side Advisor for Private Equity
4	Consecutive Years Named a Best Place to Work
500	Professionals Aligned for Your Success
600+	Transactions Over the Last FiveYears

We are trusted investment banking advisors to business owners and senior executives of leading private equity firms and public and privately held companies around the world. Our advisory services include mergers and acquisitions, debt advisory, growth equity and restructuring for the mid-market. We also provide valuations and fairness opinions and joint ventures advisory services. As one tightly integrated team of more than 500 professionals across 15 countries, we offer an unobstructed perspective, backed by superb execution and a deep commitment to client success. With extensive industry knowledge and relationships, timely market intelligence and strategic insights, we forge deep, productive client relationships that endure for decades.

