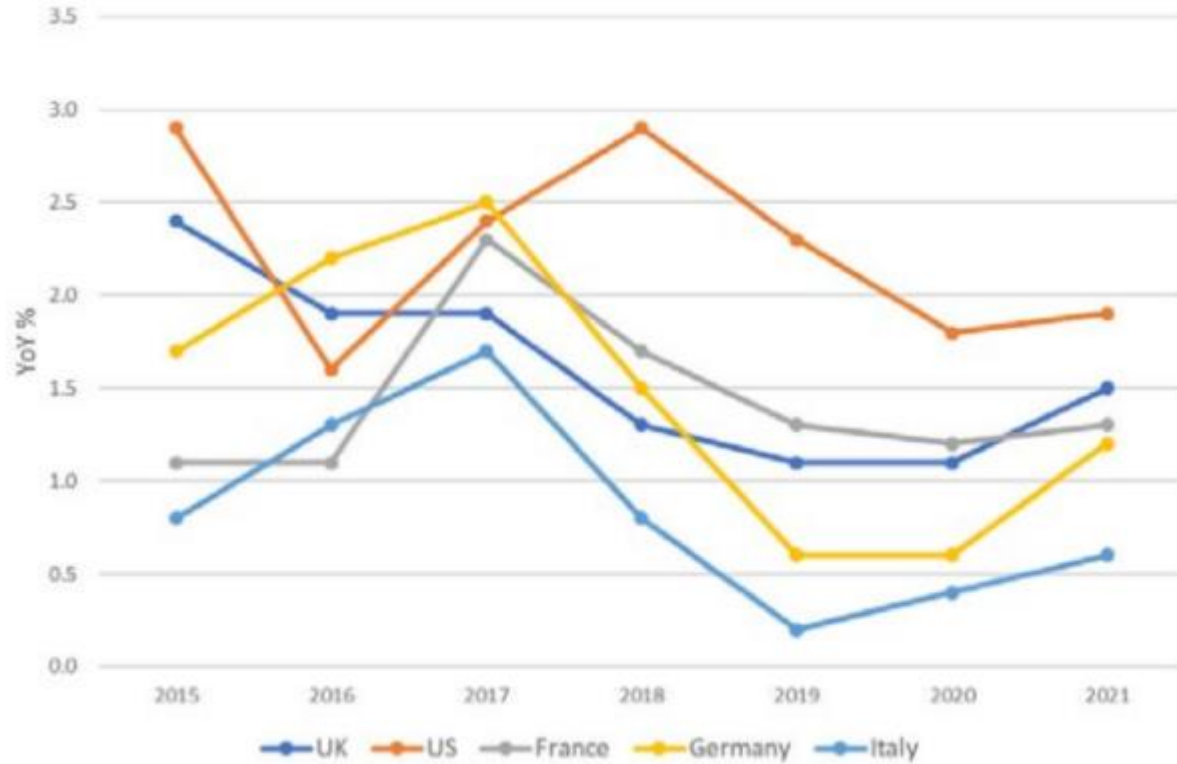


# UK market since the EU referendum



### Real GDP YoY %



Source: Bloomberg

### Sterling Reacts

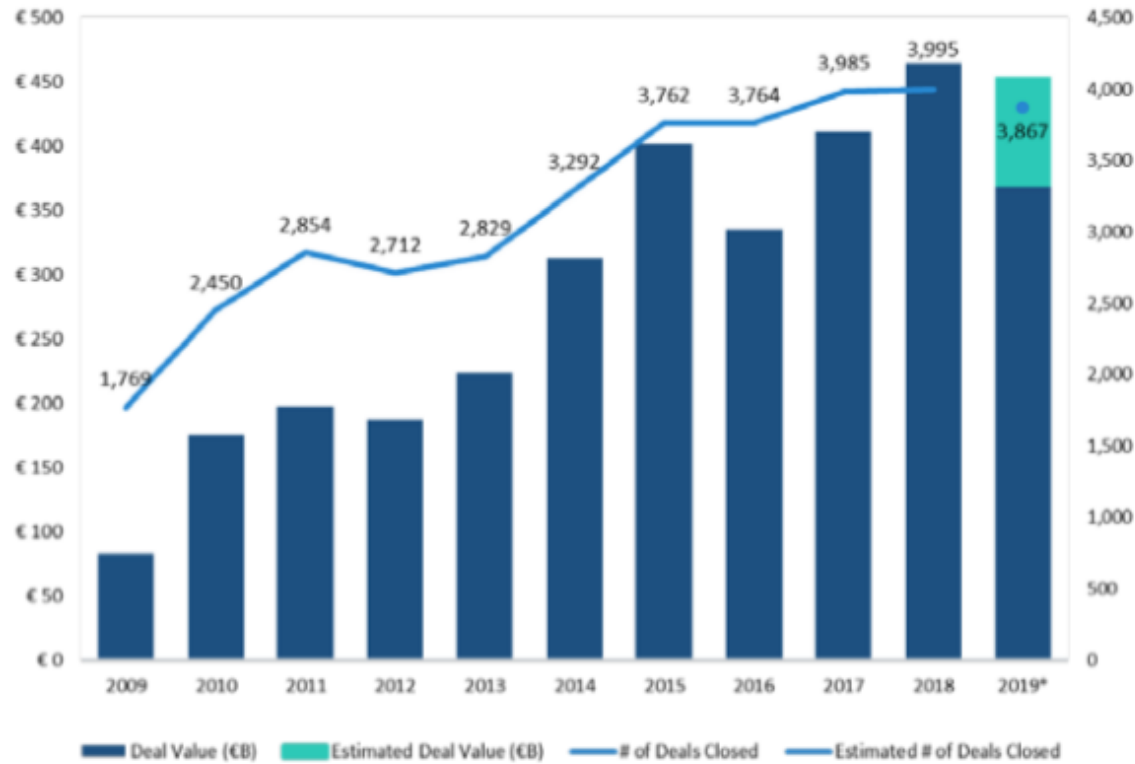


Source: Bloomberg

# PE deal activity

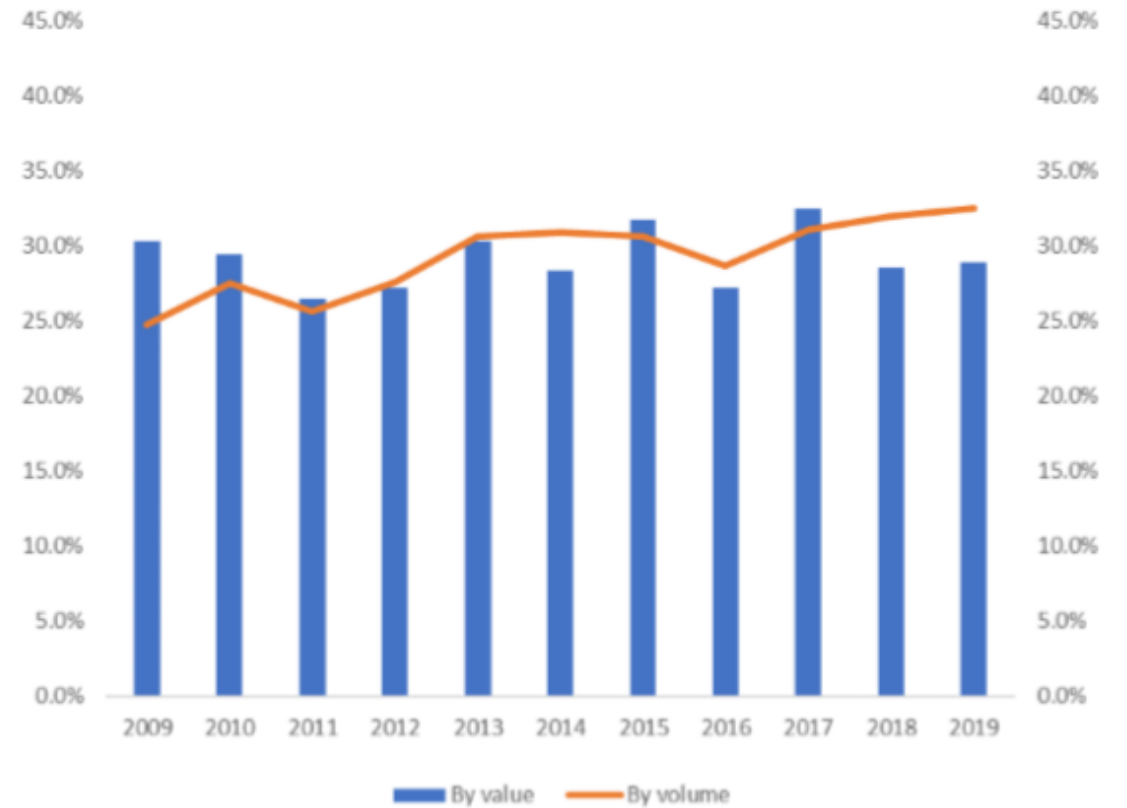


## European PE deal activity



Source: Pitchbook

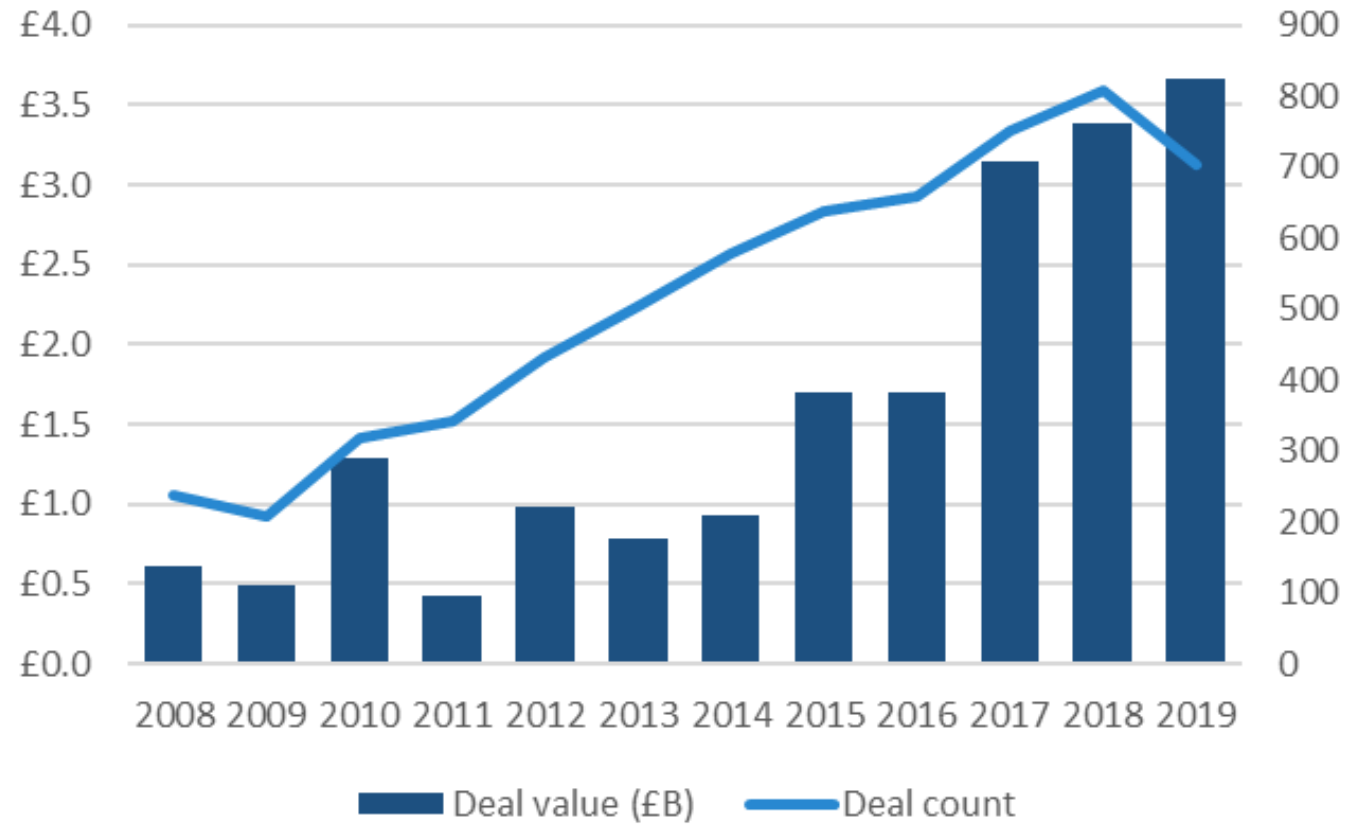
## UK PE activity as a % of total European PE market



Source: Pitchbook

# UK early stage venture deal activity

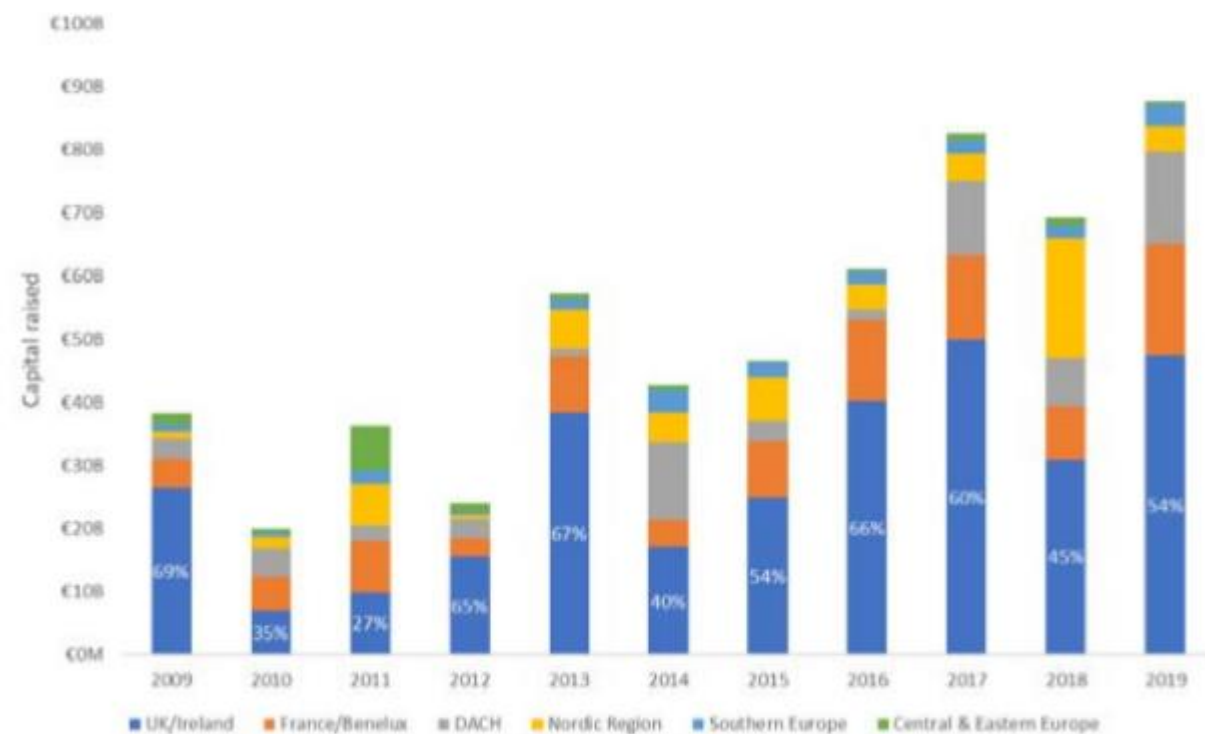
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Source: Pitchbook

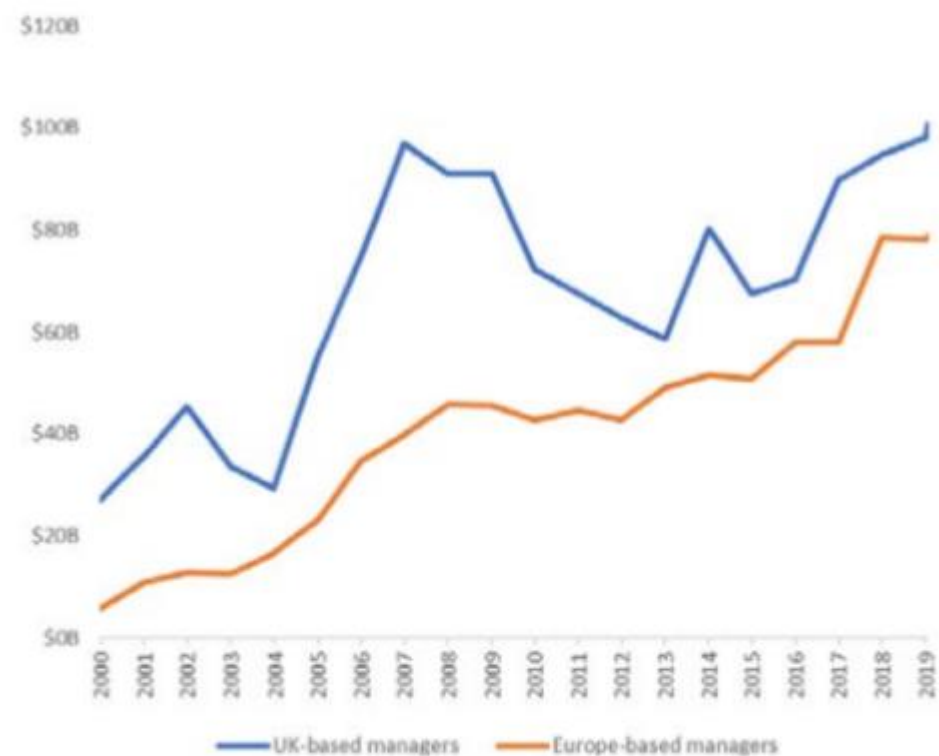
# European PE Fundraising

## Total capital raised



Source: Pitchbook

## Dry powder



Source: Preqin