

LEGEND

Social events

Workshops

Power talks

DAY 1 / WEDNESDAY - SEPTEMBER 8, 2021

9:00 am **REGISTRATION AND WELCOME COFFEE**

level 0
PITCHBOOK LOUNGE
CHINA CONNECT LOUNGE

LESSONS LEARNED IN 2020/2021

level 0
CONFERENCE ROOM

10:15 am **Welcome speech**

10:30 am Antoine COLSON, CEO & Managing Partner - IPEM

10:30 am **Inauguration speech: PE/VC post covid-19 - license to operate**

11:00 am Claire CHABRIER, Chair - FRANCE INVEST

« This time is different », what the pandemic changed for private equity

11:00 am
11:30 am

- How lockdowns have led to lasting operational change - from fundraising to deal due diligence
- Re-thinking risk. Revolutionizing Contingency planning and up-ending engrained assumptions
- A holistic approach. Why private equity can no longer ignore its social and environmental impact
- A post-pandemic paradigm. Investment opportunities arising from the new norm

Virginie MORGON, CEO - EURAZEO
Daniel SCHONEVELD, Principal - HAMILTON LANE
Klas TIKKANEN, COO - NORDIC CAPITAL
Kaye WIGGINS, Private Capital Correspondent - FT || MODERATOR

When outstanding stewardship also means outsized returns

11:30 am
12:00 pm

- Lessons learned. How going above and beyond to support customers, employees and supply chains has created value during the pandemic
- Why improving ESG really does mean better performance
- Leading by example. Why being a good corporate citizen should start at home

Mathieu CHABRAN, Co-Founder - TIKEHAU CAPITAL
Carmela MONDINO, Head ESG & Sustainability - PARTNERS GROUP
Philippe POLETTI, CEO - ARDIAN FRANCE / Member of the Executive Committee and Head of Ardian Buyout
Christophe NICOLAS, Managing Director - ALPINVEST || MODERATOR

The challenges and opportunities of a fast digitizing world

12:00 pm
12:30 pm

- How necessity has led to innovation, creating a surge in intangible assets
- What this new intangible economy means for regulation
- How creative destruction will up-end labour markets in the short and long-term
- Managing competition in a world where platform giants such as Amazon reign supreme

Vladimir LASOCKI, Managing Director, Europe Technology Group - THE CARLYLE GROUP
Bernard LIAUTAUD, Managing Partner - BALDERTON CAPITAL
Fleur PELLERIN, Partner - KORELYA CAPITAL
William BARRETT, Partner - REACH CAPITAL || MODERATOR

<p>10:00 am 11:30 am</p>	<p>BREAKFAST DEBATE - What are PE's next opportunities in Africa? level 2 TREVE WORKSHOP ROOM</p> <ul style="list-style-type: none"> - Welcome coffee - Opening speech - Presentation: African economy outlook - Discussion: The promises and realities of PE in Africa - Wrap-up <p>Etienne GIROS, Président Délégué du CIAN - <i>CONSEIL FRANÇAIS DES INVESTISSEURS EN AFRIQUE</i> Karim JOUINI, CEO - <i>EXPENSYA</i> Emmanuel PINTO MOREIRA, Director- Country Economics Department - <i>AFRICAN DEVELOPMENT BANK</i> Jean-Pierre RAFFARIN, former Prime Minister of France / President of FPI Luc RIGOUZZO, Managing Partner - <i>AMETHIS</i> Hervé SCHRICKE, Honorary Chairman Africa Club - <i>FRANCE INVEST</i></p>
<p>10:00 am 12:00 pm</p>	<p>LPs WORKSHOP - What have LPs learned from the last 18 months and what will last after <i>(LP-only - invitation only)</i> level 3 SEA BIRD WORKSHOP ROOM</p> <ul style="list-style-type: none"> - Welcome coffee & introduction - Introduction - Round-table discussions : What have LPs learned from the last 18 months and what will last after <ul style="list-style-type: none"> - Stick or quit? What good habits to keep with GP relationships after the pandemic - How the covid stress test shaped LPs' internal processes and future investment decisions - The pros and cons of PE accelerated digitization (AGMs, due diligence, reporting, backoffice processes...) - Growing a professional network of peers and managers without in-person meetings - Wrap-up <p>Pierre BENOIST D'ANTHENAY, Head of EDF Invest - <i>EDF INVEST</i> Marie-Victoire ROZÉ, Senior Managing Director - <i>ARDIAN</i> Théo DELIA-RUSSELL, Deputy Head Private Banking Division - <i>MEDIOBANCA</i> Jean-François HELPER, Founder - <i>CAPFIELD PRIVATE EQUITY</i> MODERATOR</p> <p style="text-align: right;">sponsored by </p>
<p>12:00 pm 2:00 pm</p>	<p>INFRASTRUCTURE WORKSHOP - A reset moment? How the infrastructure asset class is being redefined level 2 TREVE WORKSHOP ROOM</p> <ul style="list-style-type: none"> - Intro: State of the market of the infrastructure asset class, post covid - Networking lunch - Panel discussion: How the infrastructure asset class is being redefined - Wrap-up & coffee <p>Julien BEDIN, Co-head - <i>INFRASTRUCTURE INVESTMENT RESEARCH</i> Eugenio DE BLASIO, CEO - <i>GREEN ARROW CAPITAL</i> Nicolas BOURDON, Partner - <i>ACCURACY</i> Gwénola CHAMBON, CEO & Founding Partner - <i>VAUBAN INFRASTRUCTURE PARTNERS</i> Amaury DE FEYDEAU, Partner - <i>WHITE & CASE</i> Alexis HOJABR, Partner - <i>WHITE & CASE</i> Frédéric PALANQUE, Managing Director - <i>CONQUEST</i> Delphine SZTERMER, Partner - <i>ACCURACY</i> MODERATOR</p> <p style="text-align: right;">sponsored by   </p>
<p>12:30 pm 2:00 pm</p>	<p>NETWORKING LUNCH level 0 PITCHBOOK LOUNGE CHINA CONNECT LOUNGE</p>

2:00 pm
2:30 pm

Keynote address

Philipp FREISE, Partner, Co-Head of European Private Equity - *KKR*
Jan-Henrik FOERSTER, Reporter - *BLOOMBERG* || MODERATOR

2:30 pm
3:00 pm

More mega-deals ahead: will there always be a bigger fish to fry

- Do bigger funds automatically mean bigger deals?
- Will the shift from public to private ownership ever wane?
- At what size threshold is public ownership the only feasible answer?
- Can mega deals still deliver the returns LPs want or is it time to look to smaller investments?

Michael OGRINZ, Managing Director - *ADVENT INTERNATIONAL*
Pontus PETTERSSON, Partner, Managing Director - *CINVEN PARTNERS*
Thomas RAJZBAUM, Managing Director - *EQT PARTNERS*
Stéphane BARRET, Head of Private Capital Services - *CRÉDIT AGRICOLE CIB* || MODERATOR

3:00 pm
3:30 pm

Institutional investors on arbitraging allocations post-pandemic

- Short-term blip or paradigm shift? Should LPs sit tight or proactively overhaul their portfolios?
- A global re-balancing act: Where in the world should LPs be investing?
- Go wide or go deep? Covid has underlined the importance of diversification but has also played into the hands of specialists.
- Time to be brave. Re-upping with brand names is the safe thing to do in a crisis, but is it the right thing?

Michael LINDAUER, Co-Head of Private Equity - *ALLIANZ CAPITAL PARTNERS*
Olivia YEDIKARDACHIAN, Head of unlisted investments - *CAISSE DES DÉPÔTS ET DES CONSIGNATIONS*
Christophe DE DARDEL, Managing Director, Head of Private Equity - *UNIGESTION* || MODERATOR

3:45 pm
4:15 pm

The great climate bonanza: Tapping into Europe's Green Deal

- Why fighting climate change will help rebuild stronger and more resilient economies.
- How the public and private sector must work together to make the Green Deal a reality
- Revitalizing Europe's innovation economy. Backing the old continent to lead from the front.
- From EV charging stations to sustainable manufacturing, why the Green Deal means opportunities galore

Sophie FLAK, Managing Partner – ESG and Digital Director - *EURAZEO*
Cornelia GOMEZ, Head of ESG & Sustainability - *PAI PARTNERS*
Alessandro TAPPI, Chief Investment Officer - *EUROPEAN INVESTMENT FUND*
Sam TURVEY, Partner - *MAITLAND/AMO* || MODERATOR

4:15 pm
4:45 pm

Aftershock: Unearthing pockets of value post-pandemic

- Are there still bargains to be found in covid-hit sectors?
- Will the travel and hospitality sectors fully recover or be forever changed?
- Spotting survivors. Which businesses will come back strongly and which have become obsolete?

Saam GOLSHANI, Partner - *WHITE & CASE*
Johannes LAUMANN, Chief Investment Officer - *MUTARES*
Juan Luis RAMIREZ, Founding Partner - *PORTOBELLO CAPITAL*
Nicolas BEAUGRAND, Managing Director - *ALIXPARTNERS* || MODERATOR

5:00 pm
5:30 pm

Emerging consumer trends and future category killers

- A sense of purpose. Consumers increasingly favour businesses with ambitions beyond profit
- A digital future. Virtual interactions will dominate even as lockdowns ease
- How a new breed of socially responsible tech-led innovators are becoming the category killers of tomorrow

Frédéric COURT, Founder & Managing Partner - *FELIX CAPITAL*
Gaëlle D'ENGREMENT, Partner, Head of the Food & Consumer Team - *PAI PARTNERS*
Edouardo VELASCO, Partner - *L CATTERTON*
Holger WIEMANN, Senior Advisor - *IPEM* || MODERATOR

<p>5:30 pm 6:00 pm</p>	<p>Closing talk: Diversity and inclusion in Private Equity</p> <ul style="list-style-type: none"> - How far has private equity come when it comes to gender diversity - and why does it matter? - Beyond gender. What being diverse and inclusive really means - Where next? What the future holds for private equity's diversity and inclusion journey <p>Adeline LEMAIRE, Managing Director - Small Cap Funds Investment - <i>BPI FRANCE</i> Fleur PELLERIN, Partner - <i>KORELYA CAPITAL</i> Frédéric PESCATORI, Partner & Head of France & Southern Europe - <i>BRIDGEPOINT</i> David STURKEN, Partner - <i>MAITLAND/AMO</i> MODERATOR</p>
<p>2:30 pm 4:30 pm</p>	<p>ESG WORKSHOP - The environmental and social urgencies: private equity leads the pack <i>level 3</i> <i>SEA BIRD WORKSHOP ROOM</i></p> <ul style="list-style-type: none"> - Welcome coffee & introduction - Discussion #1: What can private equity really do about climate change? - Discussion #2: How ESG and impact are empowering disruptive business models - Wrap-up <p>Pierre ABADIE, Executive Director - Co-Head Energy Transition Practice - <i>TIKEHAU CAPITAL</i> Ludo BAMMENS, Managing Director, Head of EMEA Corporate Affairs - <i>KKR</i> Magnus BILLING, CEO - <i>ALECTA</i> Cécile CABANIS, Deputy CEO - <i>TIKEHAU CAPITAL</i> Philippe DUTERTRE, Director - <i>AG2R LA MONDIALE</i> Jean-Philippe RICHAUD, Deputy CEO and CIO - <i>SWEN CAPITAL PARTNERS</i> David SARFAS, Managing Director, Private Capital - <i>INTERTRUST GROUP</i> MODERATOR</p> <p style="text-align: center;">sponsored by</p> <div style="display: flex; justify-content: center; gap: 10px;">    </div>
<p>4:00 pm 6:00 pm</p>	<p>PRIVATE DEBT WORKSHOP - Intelligent leverage in a leveraged world: what private debt has in store <i>level 2</i> <i>TREVE WORKSHOP ROOM</i></p> <ul style="list-style-type: none"> - Welcome drink - Intro: The lessons from the pandemic stress test - Discussion #1: What discipline really means for private debt investors in a red-hot environment - Discussion #2: What are the hot discussion topics with LPs in the private credit space? - Wrap-up <p>Laurent BÉNARD, CEO and Managing Partner - <i>CAPZA</i> Tyrone COONEY, Partner - <i>ARES MANAGEMENT</i> Nael KHATOUN, Managing Director, Co-Portfolio Manager, European Principal Group - <i>OAKTREE CAPITAL MANAGEMENT</i> Antoine LOURTAU, Partner - <i>PARK SQUARE CAPITAL</i> Maxime DE ROQUETTE BUISSON, Managing Director, Private Debt - <i>EURAZEO</i> Geoffroi DE SAINT CHAMAS, Partner - <i>PEMBERTON ASSET MANAGEMENT</i> Howard SHARP, Managing Director - <i>ALCENTRA</i> Fernand ARSANIOS, Partner - <i>REED SMITH</i> MODERATOR Edouard NARBOUX, Managing Director - <i>AETHER FINANCIAL SERVICES</i> MODERATOR</p> <p style="text-align: center;">sponsored by</p> <div style="display: flex; justify-content: center; gap: 10px;">    </div>
<p>6:30 pm 9:00 pm</p>	<p>GARDEN PARTY / OPENING COCKTAIL: Celebrating diversity and inclusion in Private Equity <i>level 0</i> <i>AMPHITHÉÂTRE GARDEN</i></p> <p style="text-align: center;">sponsored by</p> <div style="display: flex; justify-content: center; gap: 10px;">   </div> <p style="text-align: center;">with the support of</p> <div style="display: flex; justify-content: center; gap: 10px;">   </div>
<p>9:00 pm 1:00 am</p>	<p>DJ NIGHT <i>level 0</i> <i>AMPHITHÉÂTRE GARDEN</i></p>

DAY 2 / THURSDAY - SEPTEMBER 9, 2021

9:00 am **WELCOME COFFEE**

level 0
PITCHBOOK LOUNGE
CHINA CONNECT LOUNGE

WHAT THIRD WAY FOR EUROPE?

level 0
CONFERENCE ROOM

Partnering with China – what roadmap for European Private Equity

Intro by Jean-Pierre Raffarin, Former Prime Minister of France and Guoli Tian, Chairman of China Banking Association
- How China and the EU are strengthening ties in financial services
- Bridging opportunities in private markets between the EU and China

9:30 am
11:30 am

Delphine D'AMARZIT, Chairman and CEO - *EURONEXT PARIS*
Gilles COLLOMBIN, Partner & Head of Investor Relations - *CHARTERHOUSE CAPITAL PARTNERS*
Tao GUAN, Global Chief Economist - *BOC INTERNATIONAL*
Liqin HE, Chairman - *CCICF*
Yves LETERME, Co-Chairman of the board - *TOJOY* / Former Prime Minister of Belgium
Vincent MORTIER, Group Deputy Chief Investment Officer - *AMUNDI*
Carl NAUCKHOFF, Senior Principal and Head of Investor Relations - *INVESTINDUSTRIAL*
Jean-Pierre RAFFARIN, former Prime Minister of France / President of FPI
Guoli TIAN, Chairman of China Banking Association / President of China Construction Bank
Lei WANG, Deputy director of Capital account management department - *STATE ADMINISTRATION OF FOREIGN EXCHANGE (SAFE)*
Xinhan XIA, CEO - *CICC EUROPE*
Ding ZUO, President - *SHENZHEN CAPITAL GROUP CO.*
Arnaud DE BRESSON, CEO & Managing Director - *PARIS EUROPLACE* || MODERATOR
Antoine COLSON, CEO & Managing Partner - *IPEM* || MODERATOR

Adopting a VC mindset to solve Europe's challenges

11:30 am
12:00 pm

- Educated risk-taking. Why overcoming systemic risk aversion could help drive Europe forward
- Laser focus. Prioritising the most impactful measures is key
- Networking. Europe should leverage the expertise as its disposal, both within the union and beyond Vision and ambition.
Think big and be bold.

Kerry BALDWIN, CEO and Managing Partner - *IQ CAPITAL*
Jörg GOSCHIN, Co-Ceo and Senior Managing Director - *KFW CAPITAL*
Rafaèle TORJDMAN, CEO & Executive Investor - *JEITO CAPITAL*
Emmanuelle DUTEN, Editor in Chief - *CAPITAL FINANCE* || MODERATOR

Private equity and government - a new partnership brewing in Europe

12:00 pm
12:30 pm

- Why European private equity's relationship with government sets it apart from the rest of the world
- How combining public and private forces will boost Europe's recovery

Stanislas CUNY, Head of Direct Private Equity - *AMUNDI*
Alain GODARD, CEO - *EUROPEAN INVESTMENT FUND*
Philippe TAFFIN, CIO - *AVIVA FRANCE*
Emmanuelle DUTEN, Editor in Chief - *CAPITAL FINANCE* || MODERATOR

HEALTHCARE WORKSHOP - Investment opportunities behind the life science revolution level 2
TREVE WORKSHOP ROOM

- Welcome coffee
- Intro: State and prospects of the European life science ecosystem
- Discussion #1: Are we entering a golden age for biotech VCs in Europe?
- Discussion #2: Growth, BuyOut and Credit strategies supporting the Life Sciences Revolution
- Wrap-up

10:00 am
12:00 pm

Thierry **CHIGNON**, Managing Partner - *MÉRIEUX EQUITY PARTNERS*
Sofia **IOANNIDOU**, Partner, Andera Life Sciences - *ANDERA PARTNERS*
Aman **KUMAR**, Managing Director, Co-Portfolio Manager, Life Sciences Lending strategy - *OAKTREE CAPITAL MANAGEMENT*
Jérôme **SAMSON**, Investment Manager - *EIF, EUROPEAN INVESTMENT FUND*
Sander **SLOOTWEG**, Managing Partner - *FORBION*
Raphaël **WISNIEWSKI**, Partner, Andera Life Sciences - *ANDERA PARTNERS*
Raphaël **CHANTELOT**, Partner - *LPA-CRG AVOCATS* || **MODERATOR**
Jean-Philippe **VERDIER**, Founding Partner - *VERDIER & CO* || **MODERATOR**

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TECH WORKSHOP - Capital and more. What European tech really needs level 3
SEA BIRD WORKSHOP ROOM

- Welcome coffee
- Intro: State of the European tech scene - success & challenges
- Discussion #1: Building a growth ecosystem at the European scale
- Discussion #2: Getting internationalization right - how European tech companies can become global leaders
- Wrap-up

10:00 am
12:00 pm

Hélène **FALCHIER**, Partner - *PORTAG3 VENTURE*
Christian **LEYBOLD**, Founding Partner - *HEADLINE*
Yann **DU RUSQUEC**, Partner - Growth - *EURAZEO*
Jean **SCHMITT**, Président & Managing Partner - *JOLT CAPITAL*
Johan **SVANSTRÖM**, Partner - *EQT PARTNERS*
Philippe **TIBI**, Head of the Initiative on Financing the Fourth Industrial Revolution - *MINISTÈRE DE L'ÉCONOMIE, DES FINANCES ET DE LA RELANCE*
Guillaume **VITRICH**, Partner - *WHITE & CASE*
Joakim **DAL**, Partner - *GP BULLHOUND ASSET MANAGEMENT* || **MODERATOR**




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12:30 pm
2:00 pm

NETWORKING LUNCH level 0
PITCHBOOK LOUNGE
CHINA CONNECT LOUNGE

12:30 pm
2:00 pm

NEW MANAGER COCKTAIL level 2
TREVE WORKSHOP ROOM

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Allocating beyond returns. Europe asset owners' new approach

- How to balance financial objectives with environmental and social goals
- Overcoming challenges around measurement and benchmarking
- The role of the EU taxonomy and other regulatory initiatives
- Is there really no trade off between doing good and generating returns?

2:00 pm
2:30 pm

Martine **LEGENDRE**, Head of Alternative Investments - *ALLIANZ*
Guy **LODEWYCKX**, Head of Private Markets Multi-Management - *AMUNDI*
Garvan **MCCARTHY**, Global Head of Alternatives, International - *MERCER*
Laurence **POCHARD**, Journalist - *AGEFI / INSTIT INVEST* || **MODERATOR**

DeFi, blockchain technologies : is PE ready for deep digitization?

- Is private equity finally catching up on digitisation?
- Does tech-enabled private equity preclude the asset class's famous human touch?
- Can private equity compete for the skills it needs to digitize?
- Which areas of the asset class are ripe for digital transformation and what could the future ultimately hold?

2:30 pm
3:00 pm

Radboud **VLAAR**, Managing Partner - *FINCH CAPITAL*
Olivier **GUIGNÉ**, CIO - *CNP ASSURANCES*
Charlie **MERAUD**, Founder - *WOORTON* || **MODERATOR**

Toward an impact economy? A game-changing paradigm

- Has covid accelerated the transition to an impact economy?
- Is this a realistic and desirable outcome? What stumbling blocks remain?
- Should impact really be reported alongside financials?
- Will impact as a distinct investment practice ever become obsolete?

3:00 pm
3:30 pm

Michele **GIDDENS**, Partner & Co-Founder - *BRIDGES FUND MANAGEMENT*
Jan **STAHLBERG**, Founder & Managing Partner - *TRILL IMPACT*
Serge **WEINBERG**, Chairman & Founder - *WEINBERG CAPITAL PARTNERS*
Antoine **COLSON**, CEO & Managing Partner - *IPEM* || **MODERATOR**

A look at the next generation in private equity?

- Are private equity's young guns prepared to shake up the asset class?
- What aspects of the industry are ripe for disruption?
- Who will be the next generation of leaders? Is private equity really ready to embrace diversity and inclusion?

3:30 pm
4:00 pm

André **FREI**, Co-Chief Executive Officer - *PARTNERS GROUP*
Jan-Henrik **FOERSTER**, Reporter - *BLOOMBERG* || **MODERATOR**

Picking winners – lessons learned from the horse racing world

- Finding value. Getting good odds is key
- Form matters. Do you due diligence
- Jockeys win races, as much as horses. Make sure you get the management team right.

4:00 pm
4:45 pm

Olivier **DELLOYE**, General Manager - *FRANCE GALOP*
Edouard **DE ROTHSCHILD**, President - *FRANCE GALOP*
Lisa-Jane **GRAFFARD**, Racing Manager - *GODOLPHIN*
Henri **DE PRACOMTAL**, Private owner and breeder - *TARANSAUD AND CHÊNE & CIE*
Antoine **COLSON**, CEO & Managing Partner - *IPEM* || **MODERATOR**

Closing remarks

4:45 pm
5:00 pm

Antoine **COLSON**, CEO & Managing Partner - *IPEM*


4:00 pm
8:00 pm

HORSE RACES

5:00 pm
9:00 pm

CLOSING COCKTAIL

level 1
LES PLANCHES

sponsored by 

9:00 pm
11:00 pm

LONGCHAMP SOIRÉE

level 1
LES PLANCHES